

NOMINEE DETAILS FOR TRADING AND DEMAT ACCOUNT

Date	DD / MM / YYYY	UCC		DP ID/Client ID	
I/We hereby nominate the following person(s) to receive the assets held in my/our account upon my/our death, and wish to be printed nomination details in the account/holding statements. ☐ Name of the Nominee(s) ☐ Whether nomination given: Yes / No					
	Details of 1st Nominee		Details of 2nd Nominee		Details of 3rd Nominee
Name of the Nominee(s)*					
Share of each Nominee* OR Equally (If not, please specify %)	%		%		%
	Any odd lot after division shall be transferred to the first nominee mentioned in the form.				
Relationship with Applicant* (if any)					
Address of Nominee(s)*					
City / Place*					
Pin Code*					
Mobile / Tel*					
Nominee Email ID*					
Nominee Identification Details* (Please tick any one of following and provide details of same) ☐ PAN ☐ Aadhar ☐ Driving License ☐ Passport (In case of NRI Nominee)					
Date of Birth*	DD / MM / YYYY		DD / MM / YYYY		DD / MM / YYYY
Nominee Registration No:					
Below details should be filled only if nominee(s) is a minor					
Name of Guardian (in case of minor nominee(s))					
Relationship with Nominee					
Address of Guardian(s)					
City / Place Pin Code					
Pin Code					
Mobile / Tel					
Guardian Email ID					
Guardian Identification Details (Please tick any one of following and provide details of same)	☐ PAN ☐ Aadhar ☐ Driving License				
7/15 Signature of 1st Holder	3/11 Signature of 2nd Holder		3/11 Signature of 3rd Holder		
Name: 1st Holder	Name: 2nd Holder		Name: 3rd Holder		

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

Note: Investors can provide, changes or cancel nominations any number of times. | The signature of all the joint holders shall be obtained for providing / changing nomination regardless of mode of operations. | This nomination shall supersede any prior nomination made by the investor(s), if any. | Investor have the right to receive acknowledgement of the nomination form for each instance of nomination / subsequent change. | Fields marked with * are mandatory.

DECLARATION FORM FOR OPTING OUT OF NOMINATION FOR TRADING AND DEMAT ACCOUNT

To,
Tradebulls Securities (P) Limited

Date DD / MM / YYYY

UCC	
DP ID/Client ID (only for Demat Account)	
Sole/First Holder Name	
Second Holder Name	
Third Holder Name	

I hereby confirm that I do not wish to appoint any nominee(s) to my demat account at this point of time. I understand that:

(i) The nomination helps to quickly identify the person for transfer of securities and helps in faster and smoother transmission of my securities to my legal heir(s) after my demise. (ii) in the absence of a nomination, my legal heir(s) may require the submission of certain additional legal or court-issued documents which may delay the process of transmission of securities to my legal heir(s). (iii) if no claim is made on the account / folio for a prolonged period after my demise, the holdings may be treated as unclaimed assets and they may be transferred to Investor Education and protection Fund Authority (IEPF) in accordance with the applicable regulatory framework.

I confirm that I have understood the above implications and that my decision to opt out of nomination is voluntary.

 7/15 Signature of 1st Holder	 3/11 Signature of 2nd Holder	 3/11 Signature of 3rd Holder
Name: 1st Holder	Name: 2nd Holder	Name: 3rd Holder

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

WITNESSES (ONLY APPLICABLE IN CASE THE ACCOUNT HOLDER HAS MADE NOMINATION)

Name		Name	
Address		Address	
 Signature of 1st Witness		 Signature of 2nd Witness	

Note: 1. Where the holder is minor, person law fully entitled to act on behalf of the minor should sign the nomination.
2. Birth Certificate is required incase of minor.

Disclosure: Tradebulls Securities (P) Limited discloses herewith that it is undertaking Proprietary trading in addition to trades done for its clients

OFFICE USE ONLY

I / We undertake that we have made the client aware of 'Policy and Procedures', tariff sheet and all the non-mandatory documents. I/We have also made the client aware of 'Rights and Obligations' document (s), RDD and Guidance Note. I/We have given/sent him a copy of all the KYC documents. I/We undertake that any change in the 'Policy and Procedures', tariff sheet and all the non-mandatory documents would be duly intimated to the clients. I/We also undertake that any change in the 'Rights and Obligations' and RDD would be made available on my/our website, if any, for the information of the clients.

Details of Employee/AP	Tradebulls Securities (P) Limited Documents verified with Originals & In-Person Verification done by	Tradebulls Securities (P) Limited Authorised Signatory (Attest with seal)
Name & E Code		
Designation		
Date / Place	DD / MM / YYYY PLACE	
Signature		