

Daily Research Report



Dt.: 11th Dec, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Bearish

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	11700.44	13551.50	-1651.06
DII	16868.94	13116.93	+3752.31

TRADE STATISTICS FOR 10/12/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	105052	20484.22	
Stock Fut.	1032221	69799.66	
Index Opt.	68011219	13282894	1.00
Stock Opt.	5849850	406670.3	
F&O Total	74998342	13779849	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	26021	25882	25808	25668	25595
BANKNIFTY	59664	59301	59077	58714	58490

NIFTY FUT.			
	TRIGGER	T1	T2
Above	26200	26317	26404
Below	25680	25608	25525

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	59850	60224	60605
Below	59000	58727	58514



Yesterday's recovery proved short-lived as the index once again slipped below its previous close and drifted toward the 50-DEMA support near 25740. The price action remained subdued through the first half and weakened further toward the end of the session. Ultimately, the index managed to hold around its 50-DEMA and closed close to that zone. Trend indicators continued to reflect a softening structure—RSI dipped below the neutral 50 mark, while ADX eased to 16, indicating fading directional strength. A decisive close below 25800 could further weigh on sentiment and pave the way for a decline toward 25700, with an extended downside potential toward 25440. On the upside, only a sustained move above 26050 would reinstate bullish momentum and realign the index back into a positive structure. Options data shows firm boundaries at 26000 (resistance) and 25800 (support), with notable positioning around 25950. The PCR OI at 1.02 suggests the market is not yet in oversold territory, leaving room for additional downside if selling pressure intensifies. Traders should remain cautious and adopt a long–short combination approach until the index stabilizes above 26050. Fresh averaging is best avoided until clearer directional strength emerges beyond this threshold

Trade Scanner: BHARATFORG, CHOLAFIN, COALINDIA, EICHERMOT, ITC, KOTAKBANK, NTPC, TORNTPHARM, ZYDUSLIFE..... AMBER, ASTRAL, BANKINDIA, CDSL, EXIDEIND, FORTIS, HINDUNILVR, HUDCO, PERSISTENT, TATATECH, YESBANK.

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