

Daily Research Report



Dt.: 12th Sept, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	10,008.75	13,481.12	-3,472.37
DII	14,831.21	10,785.67	+4,045.54

TRADE STATISTICS FOR 10/09/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	108516	207642.2	
Stock Fut.	1365691	64157.20	
Index Opt.	52159796	1022258	1.11
Stock Opt.	6118337	426714.8	
F&O Total	63273730	10410119	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25612	25234	25005	24437	24078
BANKNIFTY	55748	5525	54669	53741	52652

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25150	25547	25652
Below	24500	23687	23779

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	55000	56541	58854
Below	53500	52608	52521



Subsequent narrow-range Doji sessions, coupled with yesterday's Inside Bar consolidation, highlight strength as price action continued to hold above the rising 5-DEMA support. This sustained positioning above previous swing highs reinforces the continuation of the uptrend. A cluster of moving averages around 24,800, including the 50-DEMA, is further strengthening the momentum base. Importantly, the daily ADX is poised for a breakout above the 25 level—a key indicator suggesting the early stages of developing directional momentum. On the upside, the 25070–25220 zone is emerging as the immediate target. A decisive breakout above 25220 could unlock further directional momentum and extend the rally. Derivative data also supports this constructive setup, with Put OI concentration having shifted higher from 24500 to 25800, reflecting growing firmness in the undertone. While unwinding above 25000 level will ignite fervor short covering thrust. For September, the outlook remains constructive as long as the index sustains the 24600-support zone with upside to remain open until a reversal formation is evident above 25220 zone.

Trade Scanner: **ABCAPITAL, AXISBANK, BHEL, COALINDIA, COFORGE, DRREDDY, HINDZINC, JINDALSTEL, LUPIN, MAZDOCK, MOTHERSON, SIEMENS. AMBUJACEM, ANGELONE, HFCL, ICICIPRULI, INFY, IRFC, LODHA, MANKIND, NUVAMA, OBEROIRLTY, PATANJALI.**

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