

Daily Research Report



Dt.: 01st Aug, 2025

| INDEX | NIFTY | BANKNIFTY | USDINR |
|---------|---------|-----------|---------|
| Outlook | Neutral | Neutral | Neutral |

| INSTITUTIONAL TRADING ACTIVITY IN CRS. | | | |
|--|-----------|------------|-----------|
| Category | Buy Value | Sell Value | Net Value |
| FII | 16,819.69 | 22,408.60 | -5,588.91 |
| DII | 17,465.71 | 11,093.00 | +6,372.71 |

| TRADE STATISTICS FOR 31/07/2025 | | | |
|---------------------------------|------------------|----------------|----------------|
| Instrument | No. of Contracts | Turnover (Cr.) | Put Call Ratio |
| Index Fut. | 338035 | 63878 | |
| Stock Fut. | 3676968 | 249132 | |
| Index Opt. | 398861888 | 75070076 | 1.07 |
| Stock Opt. | 6641940 | 476811 | |
| F&O Total | 409518831 | 75859896 | |



| PIVOT TABLE | | | | | |
|-------------|-------|-------|-------|-------|-------|
| | R2 | R1 | PIVOT | S1 | S2 |
| NIFTY | 25502 | 25325 | 24752 | 24323 | 24014 |
| BANKNIFTY | 57841 | 57003 | 55941 | 54745 | 53814 |

| NIFTY FUT. | | | |
|------------|---------|-------|-------|
| | TRIGGER | T1 | T2 |
| Above | 25000 | 25413 | 25949 |
| Below | 24500 | 24265 | 23913 |

| BANK NIFTY FUT. | | | |
|-----------------|---------|-------|-------|
| | TRIGGER | T1 | T2 |
| Above | 57000 | 58077 | 59144 |
| Below | 55550 | 54599 | 53662 |



Nifty showed a measured reaction to the US tariff implications, rebounding close to the 25,000 mark on the final day of the July series. The index now stands at a critical juncture as a Bullish Engulfing pattern has appeared near the key support zone of 24610–24560, offering hope for a potential reversal. However, this bullish signal will only gain validity if the index manages a close above 24930. The 50-day exponential moving average (EMA) at 24940 forms an additional resistance, and a breakout above this level could spark short covering. Despite the emerging positive setup, Nifty continues to trade within a declining channel, reflecting vulnerability to further swings. Technical indicators remain weak, with ADX above 36 pointing to strong downward momentum and RSI below 42 signaling a bearish undertone. On the other hand, oversold conditions on OI PCR readings suggest room for a short-term rebound. India VIX staying below 12 keeps volatility subdued, though a rise in VIX along with improving OI PCR would hint at bargain hunting early in the August series. Options data highlights resistance at 25,000 and support at 24700–24600. A close below 24,560 may extend losses toward 24000, while a breakout above 25250 would confirm a reversal.

Trade Scanner: APLAPOLLO, ETERNAL, FORTIS, JSL, KOTAKBANK, MARUTI, PAYTM, POWERGRID, RBLBANK, TVSMOTOR. AUBANK, BHEL, ICICIPRULI, KALYANKJIL, LICI, OBEROIRLTY, PERSISTENT, PHOENIXLTD, RELIANCE, TATAPOWER, WIPRO.

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