

Daily Research Report



Dt.: 27th June, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	32,020.06	19,425.68	+12,594.38
DII	14,029.71	14,224.94	-195.23

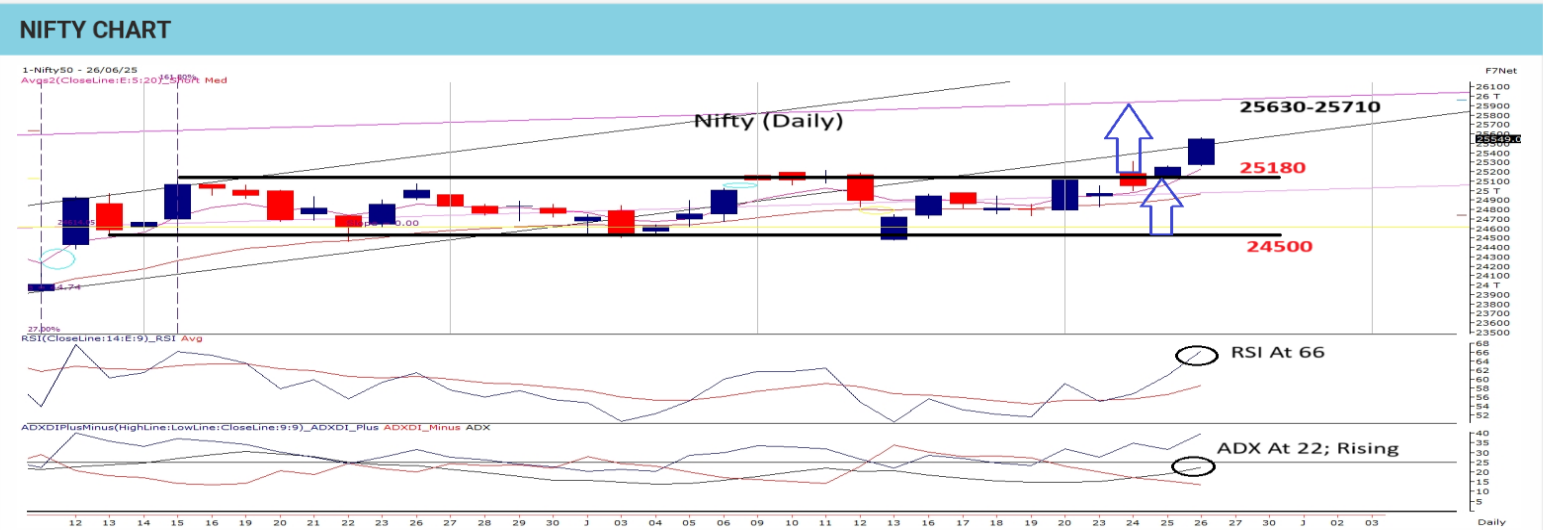
TRADE STATISTICS FOR 26/06/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	326825	61652	
Stock Fut.	3913493	264329	
Index Opt.	368505396	68080366	1.30
Stock Opt.	6164442	445028	
F&O Total	378910156	68851376	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25915	25740	25388	24933	2475
BANKNIFTY	58680	57822	56890	55257	53908

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25500	25852	26025
Below	25000	24585	24369

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57200	58241	59544
Below	56200	55230	54458



Nifty closed the June series on a high, decisively surpassing the key 25555 pivot zone. After consolidating for six weeks, the index now appears to have confirmed a breakout on its weekly scale. A notable uptick in the daily ADX, approaching the 25-mark, suggests rising directional strength. A sustained move above this level could fuel further bullish momentum. Options data indicates a solid base at 25000 at the start of the July series, with room on the upside potentially extending to 26,500. On the absolute price scale, Nifty continues to trade above its 5-week EMA support at 25080. As long as this level holds on a closing basis, momentum is likely to persist. Looking ahead, minor hurdles are expected in the 25630–25700 zone, with a move towards 26000 likely in the first half of the July series. Momentum indicators and a bullish crossover in short-term moving averages further support the ongoing uptrend. On the macro front, 15% correction in Brent crude, now below \$67/barrel, are boosting sentiment. A continued slide towards \$64 and eventually \$44 in the coming months could act as an additional tailwind. Strategy wise we expect to maintain momentum long positions as long as Nifty holds above 25,080 on a weekly closing basis. Investors can continue to accumulate on dips, with an eventual target of 27,255, in line with the flag pattern breakout projection.

Trade Scanner: **ABCAPITAL, ASHOKLEY, BAJAJFINSV, BPCL, CROMPTON, HINDCOPPER, ICICIPRULI, JSWSTEEL, KOTAKBANK, PFC, SAIL, SBILIFE, TATASTEEL, CGPOWER, COLPAL, FEDERALBNK, HINDUNILVR, IREDA, LODHA, SBIN, SJVN, SYNGENE, TCS.**

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