

Daily Research Report



Dt.: 30th June, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	19,740.81	18,343.79	+1,397.02
DII	41,201.99	41,790.92	-588.93

TRADE STATISTICS FOR 27/06/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	107513	20982.61	
Stock Fut.	1591143	113997.7	
Index Opt.	46841660	9009867	1.30
Stock Opt.	5085612	381311.5	
F&O Total	53625928	9526159	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25988	25733	25367	24919	24758
BANKNIFTY	58649	57947	57440	55227	53885

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25500	25832	26043
Below	25000	24596	24396

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57200	58263	59558
Below	56200	55295	54430



Nifty has decisively broken out of a six-week consolidation phase, activating a bullish flag pattern with a projected target around 26555. A sustained move above the 25180 resistance has reaffirmed bullish momentum. Options data for the July series highlights a firm base at 25000, offering room for an upside extension towards 26500. On the absolute scale, Nifty continues to trade above its 5-week EMA, currently placed at 25030. As long as this support level is respected on a weekly closing basis, the momentum is likely to persist. Looking ahead, minor resistance is expected around 25730-25800 zone, with a potential move towards 26000 likely in the first half of the July series. A notable uptick in the daily ADX above 25 signals rising directional strength, while momentum indicators and a bullish crossover in short-term moving averages further support the uptrend. Maintain momentum long positions as long as 25030 holds on a weekly closing basis with review zone placed at 26555 itself. Investors can continue to accumulate on dips, with a longer-term pattern target of 27255, in line with the bullish flag breakout projection.

Trade Scanner: ASHOKLEY, BANKBARODA, BPCL, CHAMBLFERT, HCLTECH, JIOFIN, LAURUSLABS, PFC, POONAWALLA, TATAMOTORS, TCS, TORNTPOWER, ASTRAL, CGPOWER, INDHOTEL, INFY, JSL, LODHA, LTIM, OFSS, SBICARD, SUPREMEIND.

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