

Daily Research Report



Dt.: 09<sup>th</sup> Dec, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Bearish

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	12500.23	13155.82	-655.59
DII	16883.41	14340.92	+2542.49

TRADE STATISTICS FOR 08/12/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	144159	28422.24	
Stock Fut.	1239321	85350.5	
Index Opt.	160542852	31481233	1.10
Stock Opt.	6572135	471452.7	
F&O Total	168498467	32066458	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	26287	26110	26001	25823	25714
BANKNIFTY	59979	59563	59297	58880	58614

NIFTY FUT.			
	TRIGGER	T1	T2
Above	26300	26417	26520
Below	25900	25809	25665

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	59850	60224	60641
Below	59000	58627	58307



Nifty started the week on a weak footing, sliding toward the 25900 support zone and erasing gains from the previous three sessions. The decline was sharp and forced traders to unwind long positions. Price action remained weak throughout the day, with no meaningful pullback, and the index ultimately closed near its 20-DEMA support at 25940. Trend strength indicators aligned with the price weakness-RSI slipped toward the neutral 50 mark, while ADX softened to 16, reflecting a decline in directional strength. The index continues to hold a strong base near 25900, but this level is once again being tested. A follow-through close below 25900 could deteriorate sentiment further and drag the index toward levels below 25700. On the upside, only a sustained move above 26050 would revive bullish momentum and help the index re-establish its upward trajectory toward 26330-26500. Weekly expiry options data indicates firm boundaries at 26000 (resistance) and 25800 (support), with a median positioning near 25950. The PCR OI at 1.09 is not yet in oversold territory, leaving scope for additional downside if selling pressure persists during the day. Traders should stay cautious and consider a long-short combination approach until the index stabilizes above 26050. Existing long positions may be held as long as 25940 is protected on a closing basis, but fresh averaging should be avoided until clear directional strength emerges above 26050-26200.

**Trade Scanner:** **ALKEM, AMBER, CUMMINSIND, DALBHARAT, IDFCFIRSTB, INFY, LUPIN, NTPC, POLICYBZR, TECHM, TORNTPHARM..... ASIANPAINT, BHARTIARTL, ETERNAL, GAIL, GODREJPROP, HINDUNILVR, JIOFIN, OBEROIRLT, ONGC, PIDILITIND, POLYCAB.**

**RESEARCH DESK:** Sacchitanand Uttkar - VP - Research (Derivatives & Technicals)

**Disclaimer:** Investments in securities market are subject to market risk, read all the related documents carefully before investing.

The securities quoted are for illustration only and are not recommendatory | Registration granted by SEBI and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

**Disclaimer:** This document is for private circulation and information purpose only and should not be regarded as an investment, trading, taxation? legal or price? risk management advice. In no circumstances it is considered as an offer to sale or a solicitation of any offer to buy or sell the Equity derivatives mentioned herein. We and our affiliates, group? companies, directors and employees, and directors and employees of our affiliates and group? companies, including persons involved in the preparation or issuance of this material may (a) have positions in Equity (derivatives or physical) mentioned hereby or (b) have other positions which might have conflicting interest with respect to any related information. The information contained hereby may have been taken from sources which we believe are reliable. We do not guarantee that such information is accurate or complete and it should not be relied upon as such. Any opinion expressed reflects judgments at this date and are subject to change without notice. Risk of loss in Equity derivatives trading can be substantial. Persons trading in Equity Derivatives should consider the suitability of trading based upon their resources, risk appetite and other relevant information; and understand that statements regarding future prospects may not be realized.