

Daily Research Report



Dt.: 09th Sept, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	8,228.52	10,398.87	-2,169.35
DII	11,080.70	8,066.40	+3,014.30

TRADE STATISTICS FOR 08/09/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	98624	18522.39	
Stock Fut.	916975	63048.73	
Index Opt.	139763147	26058907	1.10
Stock Opt.	4694768	341271.5	
F&O Total	145473514	26481749	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25632	25120	24850	24440	24018
BANKNIFTY	55458	54998	54370	53147	52366

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25050	25521	25627
Below	24300	23639	23749

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	55000	56639	58683
Below	53500	52774	52355



The occurrence of an Inverse Hammer near the 24400 zone signalled the end of the recent corrective phase and helped define a fresh demand base between 24400–24500. This base was further reinforced by the appearance of a Bullish Hammer in the final session of the week, establishing a strong support marker around 24600. Momentum indicators reflect a phase of consolidation, with the RSI steady near 50 and the ADX below 25, indicating subdued trend strength. At the same time, multiple moving averages and robust Put OI concentration at 24500 add weight to this demand band. On the upside, a decisive breakout above the 25000–25220 zone would be crucial to unlock further momentum. Notably, the Inverse Hammer also aligns with the 88.6% Fibonacci retracement of the 24344–25154 move, suggesting that near-term price action may oscillate within the 25220–24500 range. For the September series, the undertone remains broadly positive. However, a confirmatory close above the latest Bullish Hammer is an immediate prerequisite for the up move to extend towards the 25070–25220 zone in the coming weeks. On the flip side, maintaining 24600–24500 as a firm support is critical to preserving the bullish structure.

Trade Scanner: ABB, ADANIENSOL, APLAPOLLO, BRITANNIA, CAMS, CANBK, CGPOWER, CUMMINSIND, ETERNAL, HEROMOTOCO, MOTHERSON, SONACOMS, TATASTEEL. APOLLOHOSP, AXISBANK, BHARTIARTL, HCLTECH, NTPC, ONGC, POLICYBZR, TECHM, TRENT, UNITDSPR.

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