

Dt. 23<sup>rd</sup> Jun 2025

NIFTY Close: 25112

	NIFTY	BANK NIFTY
R2	26541	60025
R1	26025	58475
PIVOT	25110	56236
S1	24652	52587
S2	23985	50369

## SECTORIAL PERFORMANCE

SECTOR	CLOSING	WoW
AUTO	23679	1.51%
IT	38991	1.36%
BANK	56253	1.31%
FINANCE	26649	1.19%
REALTY	1014	0.66%
FMCG	54631	0.19%
ENERGY	35600	-0.39%
METAL	9139	-1.30%
PHARMA	21613	-1.69%
MEDIA	1675	-2.97%

## FII / DII (DAILY)

Date	FII	DII
20-Jun-24	+7940.70	-3049.88
19-Jun-24	+934.62	+605.97
18-Jun-24	+890.93	+1091.34
17-Jun-24	+1482.77	+8207.19
16-Jun-24	-2539.42	+5780.96
13-Jun-24	-1263.52	+3041.44
12-Jun-24	-3831.42	+9393.85
11-Jun-24	-446.31	+1584.87

\*Provisional Fig.

## NIFTY WEEKLY



- Nifty has sustained above its 5-week EMA (24840) for six straight weeks, a sign of underlying strength and consistent buying at lower levels
- Nifty continues to consolidate within a tight band of 25200–24700, showing no signs of exhaustion or any reversal pattern, suggesting a pause in momentum rather than trend fatigue
- Immediate level to track on the upside remains intact at 25180 followed by 25550 while breakdown of support base of 24780–24730 could result into significant unwinding
- On the daily chart, recent breakout above narrow-ranged candles and significant unwinding above 25000 provides a short-term positive trigger and hopes of sustained upside. Broader uptrend remains intact as long as Nifty holds above the 24500-support zone
- Options data reinforces this with strong put writing between 24700–24500, indicating solid downside protection. While upside remains open towards 25500 incase, we see a sustained movement above 25000
- Geopolitical tensions in the Middle East and Brent crude sustaining above \$80/bbl pose near-term risks and may restrict upward momentum unless these macro factors ease

## NIFTY DAILY



Nifty continues to consolidate in a narrow range of 25200–24700 with no signs of exhaustion or reversal. The index has managed to close above its 5-week EMA (24840) for six consecutive weeks, indicating underlying strength. However, the anticipated 'Rising Three' bullish continuation pattern remains unconfirmed, as Nifty is yet to post a decisive weekly close above the key 25180 hurdle. On the daily scale, a recent breakout above narrow-ranged candles with unwinding above the 25000 mark offers some hope for bullish continuation. The broader trend remains intact as long as Nifty holds above the 24700-support base. Options data reflects strong put writing in the 24700–24500 zone, reinforcing it as a crucial floor. A follow-through move above 25200 could trigger a rally towards the 25500–25630 zone. Technical indicators also point to a potential breakout, with the daily RSI crossing above 50 and a flat ADX suggesting an impending directional move. However, geopolitical tensions in the Middle East and Brent crude's sustained rise above \$80/bbl remain key overhangs and could limit near-term upside. Until a clear breakout above 25180 is achieved, the index is likely to remain in consolidation mode, with stock-specific action taking center stage.

## RESEARCH DESK

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Dt. 23<sup>th</sup> June, 2025

TRADE SCANNER

POSITIVE TRENDS			
STOCK	CLOSE	5 EMA	20 EMA
ENDURANCE	2561	2525	2511
INDUSTOWER	403	398	378
M&M	3181	3099	3065
BHARTIARTL	1925	1909	1889

NEGATIVE TRENDS			
STOCK	CLOSE	5 EMA	20 EMA
JKTYRE	350	352	357
ADANIPOWER	530	542	555
APOLLOTYRE	438	448	452
DBREALTY	206	214	223

CANDLE STICK PATTERN (BULLISH)			
STOCK	CLOSE	SCALE	JCP
POWERGRID	292	DLY	ENGULFING
NYKAA	197	DLY	ENGULFING
GPIL	180	DLY	ENGULFING
EXIDEIND	380	DLY	ENGULFING

CANDLE STICK PATTERN (BEARISH)			
STOCK	CLOSE	SCALE	JCP
ASTERDM	553	DLY	ENGULFING
--	--	DLY	--
--	--	DLY	--
--	--	DLY	--

INDICATORS (OVER BOUGHT)			
STOCK	CLOSE	SCALE	OSC.
MCX	8076	DLY	RSI
SWIGGY	387	DLY	RSI
BEL	407	DLY	RSI
WIPRO	267	DLY	RSI

INDICATORS (OVER SOLD)			
STOCK	CLOSE	SCALE	OSC.
FLUROCHEM	3370	DLY	RSI
SHREECEM	28610	DLY	RSI
--	--	DLY	RSI
--	--	DLY	RSI

PRODUCT DESCRIPTION

Above scanners will showcase a list of stocks within the NSE 500 universe which have qualified post a through process of scanning via technical based queries on a combination of various technical indicators. The query models have been designed with an intension to gauge the existing trend or expected momentum or a likely reversal. The objective of the process is to equip short term traders with a watch list for the week. One can use this information to immediately view the stock chart and see if there is any opportunity to trade. Since the stocks have been evaluated based on EOD analysis it is advisable to consult with your advisor or a qualified analyst for a trading or positional opportunity. Regardless of your approach, this additional information could help you eliminate randomness and help you make better trading decisions.

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