

Dt. 16th Jun 2025

NIFTY Close: 24718

	NIFTY	BANK NIFTY
R2	26033	59145
R1	25425	57921
PIVOT	24710	55550
S1	24245	53325
S2	23709	51658

SECTORIAL PERFORMANCE

SECTOR	CLOSING	WoW
IT	38469	3.15%
PHARMA	21985	1.39%
MEDIA	1726	1.19%
ENERGY	35741	-0.51%
AUTO	23327	-1.41%
METAL	9259	-1.57%
BANK	55527	-1.86%
FINANCE	26336	-1.91%
FMCG	54527	-2.29%
REALTY	1007	-3.13%

FII / DII (DAILY)

Date	FII	DII
13-Jun-24	-1263.52	+3041.44
12-Jun-24	-3831.42	+9393.85
11-Jun-24	-446.31	+1584.87
10-Jun-24	+2301.87	+1113.34
09-Jun-24	+1992.87	+3503.97
06-Jun-24	+1009.71	+9342.28
05-Jun-24	-208.47	+2382.40
04-Jun-24	+1076.18	+2566.82

*Provisional Fig.

RESEARCH DESK

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NIFTY WEEKLY



- Pause in rally after a 6-week up move from 21743 to 25116, Nifty has entered a time and price correction phase with immediate demand zone at 24700 to 24500
- Resistance evident at 25180 as it has been struggling to decisively surpass the same, amid rising geopolitical tensions
- On the flip side Nifty has held its close above 5-week EMA at 24700 for the 4th consecutive week, suggesting broader bullish trend remains intact
- Short-Term weakness cannot be ruled out as the index closed below 20-day EMA (24790) for the first time since the beginning of June F&O series – an early sign of fatigue
- Indicators look mixed with ADX rising from 18 – hints at revival in trend strength while RSI stuck in 50–60 range – reflects market indecision
- Options data for the week Points to strong support near 24500 and resistance near 25000 – compliments the consolidative bias
- A 'Rising Three' candlestick formation seen on the weekly chart, but needs confirmation via a close above 25180. Until confirmation of this breakout is set, stock-specific action likely to dominate the market

NIFTY DAILY



On the daily scale, Nifty shows mixed signals. The index closed below its 20-day EMA (24790) for the first time since the June F&O series began—an early sign of fatigue. However, it has managed to close above its 5-week EMA (24700) for the fourth straight week, indicating that the broader bullish trend remains intact. RSI is placed at 50, while the ADX continues to rise, now at 20—highlighting strengthening trend momentum. Options data reflects strong resistance at the 25000–25180 zone, where Nifty has repeatedly failed to close decisively, amid ongoing geopolitical tensions. On the downside, consistent buying has emerged in the 24700–24500 band. A 'Rising Three' candlestick formation on the weekly chart remains valid but requires a weekly close above 25180 to confirm its bullish implications. Until that happens, the trend is likely to remain sideways, with intermittent pullbacks. In the short term, stock-specific action is expected to dominate as the broader index awaits directional clarity. Technically, key supports lie at the 20-week EMA (24040) and 50-week EMA (23640), offering attractive accumulation zones for long-term investors during market dips.

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TRADE SCANNER

POSITIVE TRENDS			
STOCK	CLOSE	5 EMA	20 EMA
ZEEL	135	130	125
360ONE	1133	1125	1121
KARURVYSA	248	234	225
JUBLINGREA	766	748	728

NEGATIVE TRENDS			
STOCK	CLOSE	5 EMA	20 EMA
NCC	225	238	247
ADANIPTS	1403	1459	1502
AUROPHARM	1145	1159	1204
BPCL	312	338	343

CANDLE STICK PATTERN (BULLISH)			
STOCK	CLOSE	SCALE	JCP
SCI	229	DLY	ENGULFING
DBREALTY	238	DLY	ENGULFING
ZENTEC	1956	DLY	ENGULFING
BEML	4297	DLY	ENGULFING

CANDLE STICK PATTERN (BEARISH)			
STOCK	CLOSE	SCALE	JCP
--	--	DLY	--
--	--	DLY	--
--	--	DLY	--
--	--	DLY	--

INDICATORS (OVER BOUGHT)			
STOCK	CLOSE	SCALE	OSC.
NH	1892	DLY	RSI
SCI	229	DLY	RSI
SOLARINDS	16783	DLY	RSI
IKS	1739	DLY	RSI

INDICATORS (OVER SOLD)			
STOCK	CLOSE	SCALE	OSC.
DOMS	2323	DLY	RSI
ABFRL	74	DLY	RSI
--	--	DLY	RSI
--	--	DLY	RSI

PRODUCT DESCRIPTION

Above scanners will showcase a list of stocks within the NSE 500 universe which have qualified post a through process of scanning via technical based queries on a combination of various technical indicators. The query models have been designed with an intension to gauge the existing trend or expected momentum or a likely reversal. The objective of the process is to equip short term traders with a watch list for the week. One can use this information to immediately view the stock chart and see if there is any opportunity to trade. Since the stocks have been evaluated based on EOD analysis it is advisable to consult with your advisor or a qualified analyst for a trading or positional opportunity. Regardless of your approach, this additional information could help you eliminate randomness and help you make better trading decisions.

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