

Weekly Report

Dt. 21st July 2025

NIFTY Close: 24968

	NIFTY	BANK NIFTY
R2	26410	59519
R1	25579	57985
PIVOT	24970	56320
S1	23741	53452
S2	23662	51369

SECTORIAL PERFORMANCE

SECTOR	CLOSING	WoW
REALTY	1003	4.12%
MEDIA	1772	3.99%
AUTO	23912	1.78%
PHARMA	22616	1.75%
FMCG	56508	1.07%
METAL	9452	0.74%
ENERGY	36299	0.56%
BANK	56318	-0.77%
FINANCE	26574	-1.04%
IT	37145	-1.46%

FII / DII (DAILY)

Date	FII	DII
18-Jul-24	+374.74	+2103.51
17-Jul-24	-3694.31	+2820.77
16-Jul-24	-1858.15	+1223.55
15-Jul-24	+120.47	+1555.03
14-Jun-24	-1614.32	+1787.68
11-Jul-24	-5104.22	+3558.63
10-Jul-24	+221.06	+591.33
09-Jul-24	+77.00	+920.83

*Provisional Fig.

NIFTY WEEKLY



- After a multi-week decline, Nifty is undergoing both time and price correction, indicating a healthy consolidation rather than a trend reversal
- Price action over the past three weeks is forming a potential 'Rising Three' bullish continuation pattern; confirmation comes above 25255 (daily 20-DEMA zone)
- Index has slipped below its crucial 5-week EMA (25130) for the 1st time in four months, making it a major resistance level going forward. Sustained break below 24930 could open downside toward the 20-week EMA near 24540
- Daily chart shows confluence of strong supports at 24930 (50-DEMA), 24920 (61.8% Fibonacci), 24800 (78.6%), and 5-month EMA at 24680
- Despite the short-term weakness, there's no evidence of a lower top-lower bottom structure; broader uptrend remains structurally intact
- Options data indicates firm resistance at 25200 while supports are placed at 24900 followed by 24500
- **Strategy:** Retain a buy-on-dips approach; look to deploy aggressive long positions above 25550, while treating deeper corrections as staggered accumulation opportunities near key support zones

NIFTY DAILY



Nifty is currently trading near a critical support cluster, making the next few sessions crucial for trend confirmation. On the daily chart, the 50-DEMA at 24930, along with Fibonacci retracements at 24920 and 24800, and the 5-month EMA at 24680, form a strong support zone. A sustained hold above 24,930 could trigger a rebound, while a breakdown may lead to a deeper fall toward the 20-week EMA near 24540. Momentum indicators are weakening, with the RSI dipping below 50 and the ADX at 23, suggesting a lack of strength in the current trend. Options data shows resistance at 25200 and weak support at 24900, hinting at vulnerability toward 24500–24530, which aligns with the 50-week EMA. Despite short-term weakness, the broader uptrend remains intact as long as 24930 holds. A breakout above 25550 is essential for trend revival. Until then, a buy-on-dips strategy remains appropriate.

RESEARCH DESK

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Dt. 21st July, 2025

TRADE SCANNER

POSITIVE TRENDS

STOCK	CLOSE	5 EMA	20 EMA
SOBHA	1705	1665	1645
TATASTEEL	162	158	159
IIFL	533	525	521
APTUS	349	334	333

NEGATIVE TRENDS

STOCK	CLOSE	5 EMA	20 EMA
AXISBANK	1101	1122	1134
TIINDIA	2920	2952	3004
APLLTD	1032	1121	1124
ASHOKLEY	122	124	128

CANDLE STICK PATTERN (BULLISH)

STOCK	CLOSE	SCALE	JCP
ICICI BANK	1425	DLY	ENGULFING
--	--	DLY	--
--	--	DLY	--
--	--	DLY	--

CANDLE STICK PATTERN (BEARISH)

STOCK	CLOSE	SCALE	JCP
FSL	352	DLY	ENGULFING
CCL	872	DLY	ENGULFING
CGPOWER	671	DLY	ENGULFING
FINPIPE	211	DLY	ENGULFING

INDICATORS (OVER BOUGHT)

STOCK	CLOSE	SCALE	OSC.
ECLERX	3718	DLY	RSI
POLYCAB	6964	DLY	RSI
TORNTPHARM	3527	DLY	RSI
DCMSHRIRAM	1408	DLY	RSI

INDICATORS (OVER SOLD)

STOCK	CLOSE	SCALE	OSC.
CONCOR	615	DLY	RSI
AXISBANK	1101	DLY	RSI
MOTHERSON	108	DLY	RSI
--	--	DLY	RSI

PRODUCT DESCRIPTION

Above scanners will showcase a list of stocks within the NSE 500 universe which have qualified post a through process of scanning via technical based queries on a combination of various technical indicators. The query models have been designed with an intension to gauge the existing trend or expected momentum or a likely reversal. The objective of the process is to equip short term traders with a watch list for the week. One can use this information to immediately view the stock chart and see if there is any opportunity to trade. Since the stocks have been evaluated based on EOD analysis it is advisable to consult with your advisor or a qualified analyst for a trading or positional opportunity. Regardless of your approach, this additional information could help you eliminate randomness and help you make better trading decisions.

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